Name of warrantVIC-HSC-MET02Company nameHo Chi Minh City Securities CorporationSubjectCertificate for initial Offering of Covered Warrant

## Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.77/GCN-UBCK dated July 05, 2021 to Ho Chi Minh City Securities Corporation as follows:

<ol> <li>Name of warrant:</li> <li>Code of underlying security:</li> </ol>	Warrant VIC-HSC-MET02 VIC
3. Issuer of underlying security:	Vingroup Joint Stock Company
4. Quantity of warrants registered for offering:	5,000,000
5. Conversion ratio:	10:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	6 months
10. Depository bank of collateral:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch